# ANNUAL REVIEW 2024 - 2025



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www.dtascotland.org.uk









# Pauline Smith Chief Executive

The 2024/25 year has been one of continued growth, resilience and impact for DTAS as we support communities across Scotland through challenging but also exciting times of growth and development. Our membership now stands at 350 development trusts, joined by 49 newly established groups and 48 associate members, reflecting a strong and growing movement.

We remain at the forefront of delivering national policy on community empowerment and local infrastructure. As a core partner in the Scottish Government's Strengthening Communities Programme, we distributed just over £1 million benefiting 31 groups.

Our Community Ownership Support Service (COSS) supported an unprecedented number of community cases with 252 new asset opportunities into the service. Through our collaboration with four nations partners, we helped secure £22 million for 58 community assets via the Community Ownership Fund and have launched our New Futures – Former Places of Workshop Progamme to support members and community groups who are considering taking on their former church buildings. Our Facilities Management service extended the number of in-person site visits and responded to the increased need for targeted advice.

A key highlight was the August 2024 launch of our Democratic Finance Scotland programme, which broadened our support to include renewable energy, legacy finance and investigating community lotteries. We supported 92 groups and launched 10 new community share offers.

With 236 delegates, including 100 unique members, attending our annual conference, DTAS continues to bridge policy and grassroots practice—championing community-led development across Scotland.

## **Acknowledgement of Funders**

DTAS gratefully acknowledges the continued financial support from the Scottish Government, including the Third Sector, Regeneration and Economy Directorates - the Social Justice, Regeneration and Social Enterprise Divisions, and the Land Reform Unit. We also appreciate this year's support from Acorns 2 Trees, along with ongoing funding from the National Lottery Community Fund for the Community Shares Scotland programme, and the William Grant Foundation for our facilities management programme. For our New Future: Former Places of Worship Programme, we are grateful for the support of Historic Environment Scotland and the National Lottery Heritage Fund.

We continue to play an active role in the UK-wide consortium delivering the Community Ownership Fund, funded by the UK Government's Ministry of Housing, Communities and Local Government.

This year also saw the launch of the UK Connectors programme, developed in partnership with our Four Nations colleagues and supported by the National Lottery UK. This exciting initiative offers a wide range of learning and support opportunities, including the Trailblazers strand—encouraging the exchange of ideas, innovation, and expertise across our networks. This year we are also pleased to welcome new support from the Esmée Fairbairn Foundation, to help us grow our Democratic Finance programme and expand community access to innovative finance solutions.

In addition to the direct support for DTAS capacity to provide support to communities across Scotland, our funders have enabled us to create funding streams that our members can directly access for expert help, capacity building and development. The following table provides information on the distribution of these funds:

### **Number of Groups Supported**



## **Policy and Influencing Update**

DTAS continues to play a vital role in influencing national policy, ensuring the voices of our members shape decisions affecting communities across Scotland. Acting as a trusted link between government and grassroots organisations, we contribute to policies supporting community-led regeneration, local resilience and economic democracy.

In 2024/25, we engaged in major consultations and policy reviews, submitting written evidence and giving oral testimony to the Scottish Parliament on Land Reform, the Community Empowerment Act review and Community Planning Partnerships. We also responded to consultations on renewable energy, community benefits, shared ownership, Community Wealth Building, the Scottish Government budget scrutiny and the GB Energy Just Transition.

Our team presented at several Cross-Party Groups, including Housing, Social Enterprise, community-led housing, and Democratic Finance, raising awareness of community-led solutions. Our DTAS debates sessions also provided valuable forums for our members input to all our policy and lobbying work.

DTAS contributed to the Inclusive and Democratic Business Models Advisory Group under the Scottish Government's National Strategy for Economic Transformation (NSET), as well as the Planning, Place and Infrastructure Advisory Group. In both, we advocated for economic and spatial development models centred on people and communities.

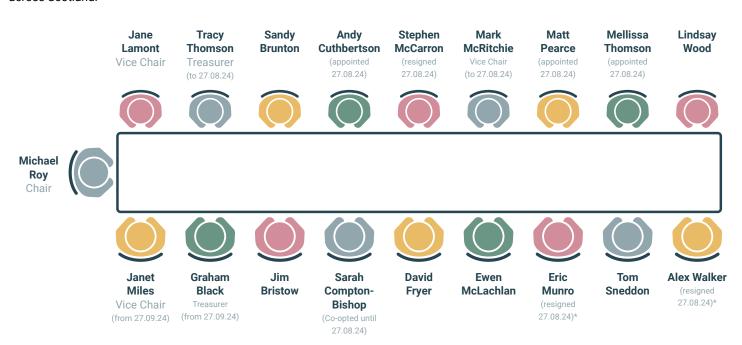
This year, we also strengthened our lobbying through the Scottish Communities Coalition on Energy, collaborating with Community Land Scotland and Community Energy Scotland to promote community-led energy initiatives.



#### **DTAS Board Members**

We thank all our Board members for their dedication and guidance. This year also saw the resignations of Alex Walker and Eric Munro, who have provided outstanding support and leadership throughout their time with DTAS. Their commitment and expertise have been invaluable, and in recognition of their exceptional contributions, we have issued Alex and Eric lifetime membership—a testament to their lasting legacy within our organisation and the wider community sector.

We look forward to continuing our important work with the support of our dedicated Board as we strive to empower communities across Scotland:

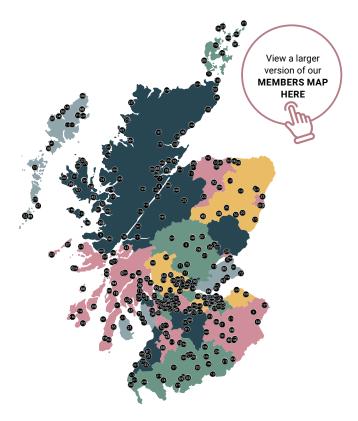




# MEMBER SUPPORT

349 TOTAL MEMBERS





276
FULL
MEMBERS

74
PROVISIONAL

ASSOCIATE MEMBERS

40
NEW MEMBERSHIP
APPLICATIONS

A year of change for the Member Support Team included staff changes with Felix, Chris, Julia and Polly joining. Pamela and Laura left to join the Democratic Finance team and Audrey joined the COSS team as a Churches Advisor. What has remained largely the same is our core service of providing oneto-one support, visiting members, responding to enquiries and delivering training and workshops for boards and staff. We were pleased to secure approval for five new organisations to come into the Strengthening Communities Programme, as well as extending the funding for 26 members, ensuring core staff support continues through this vital programme. The Member Support Team really enjoy bringing members together, for knowledge sharing, networking and energising chats over lunch, this year we organised five events covering: Argyll, Loch Lomond and the Trossachs, South Lanarkshire, Glasgow, Highland and Skye. We always want to keep on top of our resources and keep them relevant, so this year we have updated our Management Accounts guidance and created a new toolkit (Vision Mission and Values) to help members with strategic planning.

# **DTAS Member Support**

Our dedicated Development Officers provide advice and support for communities throughout their journey, from start-up onwards. By phone, email, video or face-to-face interactions, our Development Officers listen to our members and strive to identify solutions, whether that be on governance, business planning, finance, HR or other operational issues. We can also advise on engaging with your community or dealing with difficult situations.

We provide specialist support on crisis, workplace wellbeing and personal development coaching. We can refer you to expert professional advice.

SUPPORT ON WORKPLACE WELLBEING

SUPPORT



46

Really value and appreciate the ongoing support. All staff members we have encountered go above and beyond and always so friendly - keep up the excellent work.

The support DTAS have given has been tremendous. As a small organisation, it fills you with confidence knowing that someone has your back, and that whatever you are trying to achieve, they have knowledge and connections that you need to make it happen.

# A mini travel blog

What do oysters, £52 million and wind farm developments have in common?

These are all the things the Board of Stranraer Development Trust had to consider during their DTAS-delivered SORT-IT session. A SORT-IT session aims to help a Board develop a strategic plan across four main pillars of the organisation, namely their business model, finances, organisational structure and, most importantly for Development Trusts, their social impact.

Stranraer DT run the world-famous oyster festival. They have been instrumental in helping to develop a local place plan for Stranraer, and as such, they identified that over £52 million has been earmarked to help regenerate Stranraer. Plans for the large-scale expansion of a nearby wind farm meant there was potential for the Board to deliver even more positive change for their community.

With support from DTAS Development Officers, John and Alice, the Board worked their way through the balanced scorecard exercise to best position their organisation to take advantage of the new and emerging opportunities, whilst taking steps to safeguard their successful community activity. The result was a new 18-month strategic plan that included revising governance documents and exploring a trading subsidiary to manage the Oyster Festival—ensuring its continued success while protecting the Trust's broader mission. What began as a simple planning session, became a bold strategy for community transformation.

# **Member Support Evaluation Survey**

SURVEY To ensure our support aligns with our members needs and priorities we conducted an evaluation of our member support offering via an online survey. The survey received a total of 69 responses, an estimated 20% of our membership. We were pleased to receive a positive response to this evaluation with 100% of respondents stating that they recommended working with DTAS and that being a DTAS member is good value for money.

The survey showed that direct 1:1 support from staff was the most valued aspect of the service followed by access to networking & events and links to other organisations. This is really helpful feedback and shows where we need to target our time and resources.

The results mentioned that more targeted support around funding would be beneficial as well as more vocal lobbying and advocacy from DTAS, so this is something we'll be prioritising in the coming year.

Most respondents (49%) access DTAS services an average of 3-5 times per year. But 19% of respondents access DTAS services over 10 times per year. It's great to hear that members are making regular use of DTAS services!

# Become a member - join DTAS Membership

Become part of our inspiring and thriving network by joining as a Full, Provisional or Supporter/Associate member. If you are not quite ready, then you can join as an aspiring member, and we can give you support. Membership of DTAS also means that our grassroots experience is used to inform and shape the JOIN. policies of national government, key funders and DTAS other important decision makers. MEMBERSHIP



We have received very helpful advice and guidance from our DO. The DTAS Conference and DO Drop-ins are very useful for networking and exchanging good practice.



MEMBER

SUPPORT

**EVALUATION** 

DTAS has enabled our organisation to develop and become an anchor organisation, without your support over the years, I am not sure our organisation would be in such a strong position at this present day.

#### Our staff team



**Felix Spittal** Head of Member Support



**Errin Anderson Regional Support Development Officer** Fife, City of Edinburgh, East Lothian and Midlothian



Alice Duthuille Regional Support **Development Officer** Caithness & Sutherland. Moray, Orkney Islands Shetland Islands



John Main Regional Support Development Officer West & South West Scotland - Inverclyde; Renfrewshire; East Renfrewshire; East and West Dunbartonshire; Glasgow City; North, East and South Avrshire: North and South Lanarkshire



Lynn Molleson Regional Support Development Officer -Caithness & Sutherland, Moray, Orkney Islands, Shetland Islands



Julia Dall Advisor - Aspiring **Development Trusts** 



**Chris Sanderson Regional Support Development Officer** Argyll and Bute, Stirling, Perth and Kinross



**Polly Chapman Regional Support Development Officer** Highland, Western Isles, Aherdeenshire





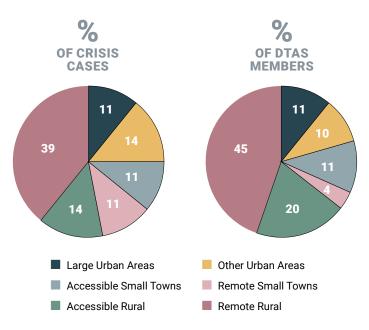
### CRISIS AND RESILIENCE SERVICE



There are no words. The support has been there at every turn. Just having someone to talk to that understands and doesn't judge is massive.

The strategy intervention that took place over 2 evenings transformed our thinking as a Board and gave us a clear way forward.

### **SURC (Scottish Urban Rural Classification)**



Financial issues were the predominant reason for members seeking crisis support, particularly in urban cases. In rural cases, and particularly in island and remote rural members, capacity and community conflict featured more strongly.

# Crisis Service - types of support provided

| Support from DTAS                            | Number |
|--|--------|
| Key Development Officer support              | 28     |
| Xero/Quickbooks overview                     | 7      |
| Facilities Management Review + Budget (COSS) | 7      |
| Strategic Review                             | 5      |
| Title searches (COSS)                        | 5      |

| External support from partner | Number |
|-------------------------------|--------|
| Just Enterprise               | 17     |
| HR                            | 9      |
| Legal                         | 2      |
| Accounts                      | 1      |
| Insolvency                    | 2      |
| Mediation                     | 2      |
| Crisis Comms                  | 3      |



### Lynn Molleson

Regional Support Development Officer Caithness & Sutherland, Moray, Orkney Islands, Shetland Islands

If you'd like access to the Crisis and Resilience Service, you can email **lynn@dtascot.org.uk** or contact your Development Officer.



# WORKPLACE WELLBEING SUPPORT SERVICE (WWSS)



The Workplace Wellbeing Service at DTAS has been extremely beneficial for our organisation. It has helped us develop our strategy, and ensure that the wellbeing of our employees and service users is at the forefront of how we work. The team at DTAS were extremely helpful and easy to work with, and allowed us the space to create while guiding us where needed. Introduction to Wellbeing and Wellbeing Brilliance exercise.

To determine any key themes or similarities among engaged organisations, the W&IC documented any patterns of obvious findings or particular challenges faced during assessment stage. The themes were as follows:

ORGANISATIONS
Disclosed experiences of staff or board burnout.

ORGANISATIONS
Found challenges with internal communication and relationship building.

ORGANISATIONS
Found that their general culture was negative or lacking a wellbeing focus.

ORGANISATIONS
Had a lack of direction and/or strategy.

ORGANISATIONS
Disclosed leadership

In response to these themes, over the last 12 months of implementation, the W&IC, Amy, developed tools to understand and assess development trusts based on their current level of workplace wellbeing focus. After assessment, the W&IC provided appropriate support to help them improve their focus.

Examples of support include:

- · Tailored resources or support documents
- Workshops or engagement sessions on relevant themes for board and staff teams
- Strategy reviews co-delivered with a DTAS Development Officer
- · Communication and change management support
- Signposting and referrals to other DTAS teams

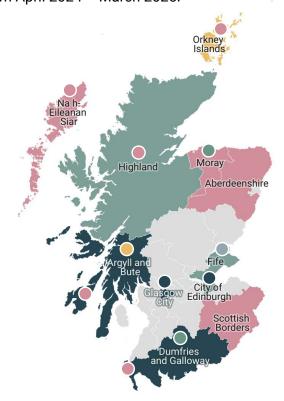


# **Amy Punton**Wellbeing & Events Coordinator

If you'd like access to the Workplace Wellbeing Support Service, you can email **amy@dtascot.org.uk** or contact your Development Officer.

Facilitated by the Wellbeing & Inclusion Coordinator (W&IC), the WWSS launched in April 2024 with the intention of providing tailored organisational support to DTAS members based on how to promote positive wellbeing in the workplace.

There was a total of 31 individual groups engaged in the service from April 2024 – March 2025.



| Total                  |    |                       |   |  |  |  |
|------------------------|----|-----------------------|---|--|--|--|
| Large Urban Areas      | 8  | Edinburgh, City of    | 3 |  |  |  |
| Large Orban Areas      |    | Glasgow City          | 5 |  |  |  |
| Other Urban Areas      | 2  | 2 Fife                |   |  |  |  |
| Accessible Small Towns | 5  | Fife                  | 1 |  |  |  |
|                        |    | Moray                 | 1 |  |  |  |
|                        |    | Dumfries and Galloway | 3 |  |  |  |
| Remote Small Towns     | 1  | Argyll and Bute       | 1 |  |  |  |
| Accessible Rural       | 3  | Fife                  | 1 |  |  |  |
|                        |    | Scottish Borders      | 1 |  |  |  |
|                        |    | Aberdeenshire         | 1 |  |  |  |
| Remote Rural           | 11 | Na h-Eileanan Siar    | 1 |  |  |  |
|                        |    | Highland              | 3 |  |  |  |
|                        |    | Orkney Islands        | 2 |  |  |  |
|                        |    | Argyll and Bute       | 3 |  |  |  |
|                        |    | Dumfries and Galloway | 2 |  |  |  |



### COACHING PROGRAMME

In 2024–25, delivered by Errin, the Coaching Programme supported 20 DTAS member organisations across Scotland, delivering 101 tailored sessions.

Designed to build confidence, resilience, and leadership capacity, coaching helped participants tackle challenges like burnout, communication, and boundary-setting. Each person received six one-to-one sessions with ongoing check-ins, creating space for reflection, growth, and action. The impact extended far beyond the individual, positively influencing team dynamics, organisational culture, and overall effectiveness.

More information and key stats can be found in our Coaching Programme Annual Review.



I no longer believe that I'm an imposter... I find it easier to show my true self and be proud of what I've achieved.

At the start of coaching I only had one tool to fix everything—now I have a toolbox.

I've been able to set boundaries in my work that have contributed positively to my work/ life balance.

The coaching gave me clarity and confidence I never thought I'd find. It's been life-changing.

One participant captured their journey through a creative visual story: Leo the Lion, who began as a small, unsure mouse in a vast empty space. Through coaching, Leo grew into a confident, passionate lion—able to move forward and lead change for them and their organisation.





#### **Errin Anderson**

Regional Support Development Officer Fife, City of Edinburgh, East Lothian and Midlothian

errin@dtascot.org.uk



## STRENGTHENING COMMUNITIES PROGRAMME



In 2024–25, the Strengthening Communities Programme (SCP) supported 31 community anchor organisations across Scotland, with five new groups set to join in 2025.

From 2024 to 2025, DTAS paid out £1,010,854 in funding to SCP groups. Delivered by DTAS on behalf of the Scottish Government, SCP empowers organisations to strengthen core capacity, enhance resilience, and lead community-led development. With tailored support from their SCP Development Officer, Alice or Errin, throughout the programme, members increase participation, secure and manage assets, grow social enterprises, and build long-term sustainability, ensuring those who know their communities best lead the change.

This grant played an instrumental part in the Trust's growth and successful delivery towards our aims during this period. As you will be aware, it allowed for the employment of a full-time Development and Engagement Officer, the Trust's only paid employee. Thanks to this member of staff, the Trust was able to engage further with the community it serves, create strong links with other organisations within the village, leverage further funding for specific initiatives and deliver a range of activities and programmes. This included, but was not limited to, the launch of our regular Farmers Markets, an e-bike loan scheme, various children's holiday activity groups and a 'Good Companions' group.

The future of the role is now secure for a further three years following successful funding awarded from the National Lottery, allowing these initiatives to continue and new ones to develop. We are sincerely grateful for the foundation your funding provided.





Alice Duthuille Regional Support Development Officer Caithness & Sutherland, Moray, Orkney Islands, Shetland Islands





**Errin Anderson** Regional Support Development Officer Fife, City of Edinburgh, East Lothian and Midlothian

errin@dtascot.org.uk



Green Shoots continues to be a vital resource for members, helping fund work that addresses the thorny issues that prevent Development Trusts from moving forward. This year DTAS paid out £86,000 to members for a range of projects, meeting our aim to assess applications quickly and make decisions within three weeks. VAT advice remains one of the most common Green Shoots requests alongside legal support and other professional fees.

The DTAS Green Shoots award enabled engagement of an independent VAT specialist, who provided us with an assessment of the VAT implications of our proposed project works as well as analysis of possible governance structures. This helped us to understand that the complexities of VAT accounting and reporting outweighed any benefits we would derive from registering for VAT and being able to recover VAT on construction costs. It also guided us in recognising that, once the revenue generating parts of our Community Hub come into use, we will almost certainly benefit from establishing a trading company.





# **EXTERNAL SUPPORT PARTNERS**

DTAS has established relationships with a range of partners to provide expert advice to members. It's been hugely beneficial to members being able to bring in specialist support from Azets (Finance), Burness Paull (Legal), Keegan & Pennykid (Insurance), Three Sides Mediation (Mediation) and STEP HR (HR). We are delighted to begin working with a new partner this year, Progress Partners who can provide support and advice on Communications to members. We're also currently exploring partnerships with another couple of organisations, so watch this space!

If you are a DTAS member and you'd like access to an external referral, contact your Development Officer.



### POCKETS AND PROSPECTS

The 'Community Capacity and Resilience: Pockets and Prospects' programme (known as "Pockets and Projects") is funded by the Scottish Government and aims to mitigate the effects of poverty and build community capacity. The fund supports a community-led approach to addressing issues by providing community-anchor organisations the resource to support local groups and/or deliver essential support in partnership. A key outcome of the programme is to continue to demonstrate that communities deliver on community priorities and can achieve better outcomes when they are in control of resources.

Thank you for your funding, it has supported many people in our community and supported lasting, positive change.



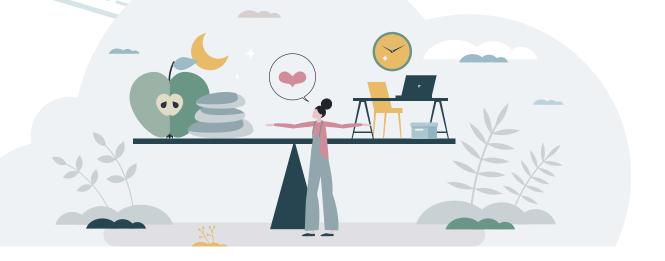
We are so grateful for these funds and what they have allowed us to achieve over the past two years. Our events have provided support, comfort, friendships, community networks, improved well-being and helped people to cope with the cost-of-living crisis in so many ways. It has also helped us to secure a fantastic board member who fully understands both our work and the community we serve.

£425,529.56 OF FUNDING WAS AWARDED TO 25 GROUPS OVER 2 YEARS

POCKETS AND PROSPECTS

REPORT

To find out more about the impact Pockets and Prospects had, read our most recent report.



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# LAUNCH OF DEMOCRATIC FINANCE SCOTLAND

This year, we launched Democratic Finance Scotland, a new programme building on DTAS's successful Community Shares Scotland initiative. It helps community-led organisations explore alternative, locally sourced finance to fund or grow community enterprises and assets.

We supported 92 community groups - from pubs and hubs to renewable energy projects - offering guidance on legal structures, community shares and bonds, engagement, financial modelling and more. 11 finance offers launched, raising over £1 million from 2,048 investors and unlocking £2.8 million in grants and loans.

Our partnership with Plunkett UK has helped grow Scotland's community-owned pub network. Over the year, 41 events and webinars were hosted, reaching more than 1,000 people. We also co-produced the Community Shares Finance Guide and a report on shared ownership in offshore wind. A Local Legacy Giving pilot was also launched, alongside ongoing development of a Community Shares Booster Fund.

Thanks to Esmee Fairbairn, Acorns 2 Trees and the Scottish Government, programme funding is secured through to 2027, supporting our next development phase.

### HIGHLIGHTS FROM THE YEAR

172
ORGANISATIONS
SUPPORTED

11
DEMOCRATIC FINANCE
OFFERS LAUNCHED

£1,040,400

RAISED IN COMMUNITY SHARES

2,048

CITIZENS INVESTING INTO COMMUNITY OWNED BUSINESSES

JOBS CREATED IN COMMUNITY OWNED BUSINESSES

WORKSHOPS DELIVERED TO OVER 1,000 ATTENDEES



### THE SCOTTISH COMMUNITY **COALITION ON ENERGY**

We are working with Community Energy Scotland and Community Land Scotland through a Coalition focused on A Fair Energy Deal for Scottish Communities. Scotland's transition to net zero by 2045 offers a major opportunity to support community-owned renewables and ensure the fair distribution of wealth from natural resources. Building on our initial paper outlining key priorities, we have produced four follow-up papers recommending specific actions for the Scottish and UK Governments. These focus on: accelerating community energy, setting new standards for benefit funds, increasing shared ownership opportunities, and establishing a Scottish Community Wealth Fund to address growing inequalities.

> Visit our website to read case studies about the organisations that benefitted from our service.



Visit our website to access support.





When Kingsbarns Community Development Trust (KCDT) embarked on its campaign for a community buyout of the local Inn, we had fantastic help and support from DTAS' Democratic Finance team, who provided advice and guidance at every stage, from drafting the share offer prospectus to developing engaging marketing strategies designed to maximise engagement from the local community and beyond.

We are truly grateful to DTAS. They were instrumental in helping KCDT secure a community asset which has been embraced by the community since the successful acquisition and provided a thriving community hub with a bright future for all to enjoy.



Morven Lyon Head of Democratic Finance at Development Trusts Association Scotland



**Katie Little Democratic Finance Development Officer** at Development Trusts Association Scotland





Isla McCulloch **Democratic Finance Development Officer** at Development Trusts Association Scotland



Laura Bedford **Democratic Finance Development Officer** at Development Trusts Association Scotland



Pamela Barnes Democratic Finance **Development Officer** at Development Trusts Association Scotland



**Development Trusts Association Scotland** 

The past year has been an extremely busy year for the COSS Team with 252 new enquiries from members and community groups considering a wide range of assets. The team continues to support communities across the full range of services from one-to-one Advisor support, providing training and networking opportunities, Expert Help and access to a comprehensive web resource. The rolling programme of Assets for People and Place Modules for communities continued throughout year as did the CPD for Local Authorities and the TSI network. The team delivered workshops and presented at 26 events to 734 delegates.

# **NEW FUTURES:**Former Places of Worship Programme

With the rationalisation of the Church of Scotland's estate, communities have been reacting to the closure of these key local assets with enquiries relating to church buildings rose to 35 during year. COSS has been able to secure funding from Historic Environment Scotland and the National Lottery Fund to create dedicated advisory team to support the repurposing of these buildings. The New Future: Former Places of Worship Programme was launched in December has been funded for 3 years.

Take a look at some COSS Case Studies on our website.





**Linda Gillespie**Head of
Community
Ownership



Fiona Taylor COSS Advisor



Onie Tibbitt COSS Advisor



Andrew Aldous Facilities Management Advisor

coss

CASE STUDIES



**Elspeth Mathieson**Legal
Advisor



Ruth Evans COSS Advisor



Duncan Wallace COSS Advisor



Audrey Dunn Churches Advisor



Harry Whitmore Churches Programme Officer



Claire Martin Churches Advisor



or call 0131 225 2080.



### FACILITIES MANAGEMENT SERVICE

The Facilities Management (FM) service continues to grow in year 3 with increased support provided to DTAS members, COSS clients and additional groups. Increased site visits have taken place, and the Facility Management Health Check has been developed and rolled out with member organisations to help identify where support is needed.

Andrew, who leads on the FM service, has also worked with the Crisis Support Service to support a number of groups across the country, as well as, working with SCVO in the development and update of the Village Halls resource and in the planning and implementation of the 2025 Village Hall conference.

A new monthly webinar service has been developed and will be rolled out in year 4 with monthly FM webinars being hosted for members, each one dealing with a specific area of FM.

# THROUGH THIS SERVICE

91 GROUPS

have been supported directly in year 3. This is an increase from 75 groups who were supported in the first 2 years of the project.

> 30 GROUPS

supported were DTAS members. 32 groups were COSS clients. **39** 

have been completed Between April 2024 and March 2025. That is an increase from 32 site visits in the first 2 years of the project.

> 30 GROUPS

participated in the 2-day FM course.



#### **FACE TO FACE**

training sessions held in Glasow, Moray, West Lothian and Pitlochry.



#### **Andrew Aldous**

Facilities Management Advisor

Please contact andrew@dtascot.org.uk for advice and support and to join the Facilities Management Network.

# How do you make a closure into a successful asset that adds value to community?

## **Portgordon Community Trust**

The Community Ownership Support Service team gets alongside communities supporting them to make successful assets out of their buildings (and land) that belongs to public, private and faith-based organisations.

The Portgordon Community Trust developed a very strong business plan as part of their Community Asset Transfer request to Moray Council for a building that now operates as a community hub, housing their offices and a café. They have also purchased the building next door from the Crown Estate Scotland which they have renovated into 3 units of holiday accommodation.

Now in the post- acquisition and development phase, the Trust has accessed the COSS Facilities Management service to help ensure that all their management practices of these complex assets are in good working order.

# Speaking after a full auditing visit, Michelle Good of Portgordon Development Trust said



This has increased our confidence to manage the areas required for our commercial premises, helped produce processes to monitor, forecast and anticipate booking and ensuring that maintenance is completed as per requirements.

I was very lucky to have Andrew spend a day with me and work through the myriad of requirements to be compliant in the area of FM. There were areas where I was compliant (but didn't necessarily know it), and Andrew worked with me at my pace, sometimes backtracking and finding my way forward, which increased my confidence and understanding of what was right for my premises. He also helped me to understand and organise files and folders in a way that I could understand and complete moving forward, such as legionella checks. Whilst a company supported me to get the paperwork in place, this didn't manifest into practical application. By the time he left, my confidence had increased ten-fold and the clarity to continue was increased. I am extremely grateful for the time I had and the way he worked with me not for me. He had a lot of patience.



### RESEARCH AND INSIGHTS

The Research & Insights team at DTAS will be completing its second year in operation in August 2025. The team has produced robust evidence highlighting the impact of community organisations by conducting a series of investigations into the DTAS membership, COSS clients, and DF clients, and wider movement. This evidence has been used to showcase the vital work delivered by community organisations on the ground and support DTAS' advocacy and policy work. Having lost one half of the team, Felix Richardson, who went on to complete a master's at the University of Amsterdam, DTAS R&I work moves forward lead by Research Coordinator Julia Carreiro Rolim.

### DTAS DEBATES

The research and insights team delivered 7 DTAS debates events in the past year, covering a diversity of issues relevant to the DTAS membership and the wider development trust movement.

Thank you to all our panel members that participated in the sessions.

### **COMMUNITY BENEFIT FUNDING**

February 2024 · 62 sign ups

What could an equal, consistent and transparent Community Benefit Fund landscape look like?



#### **NATURAL CAPITAL**

October 2024 • 58 sign ups

Can Development Trusts harness natural capital to truly benefit their communities, or does it risk driving inequality and exploitation?



#### **BURNOUT IN THE SECTOR**

April 2024 • 51 sign ups

A judgement-free space for DTAS members to hear from other members about their experiences of burnout in their organisation and share their experiences or questions about the issue.



#### **COMMUNITY-LED HOUSING**

December 2024 · 100 sign ups

Amid a national housing crisis, what is the role of Development Trusts in addressing the housing crisis in their communities?



# DTAS DEBATES IN PERSON CONFERENCE WORKSHOP

August 2024 • DTAS Annual Conference

The in person DTAS Debates workshop at the annual conference reflected on big issues within the development trust movement that had arisen from the DTAS 2023 Membership survey. These issues included Community Benefit Funding, Representation, and Asset Ownership.



Julia Rolim
Research and Insights Coordinator

julia@dtascot.org.uk

# COMMUNITY ENGAGEMENT, REPRESENTATION AND INCLUSION

February 2025 · 89 sign ups

Do development trusts holistically represent the needs and interests of their communities?

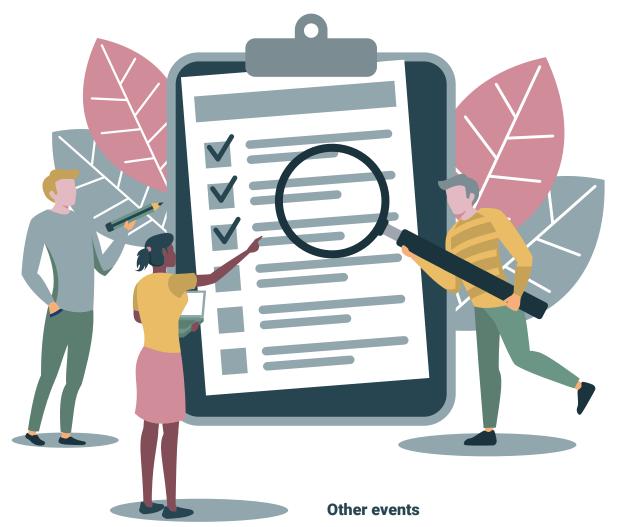


# THE FUTURE OF FORMER PLACES OF WORSHIP

April 2025 • 51 sign ups

How can Development Trusts play a role in the future use of land and buildings being disposed of by the Church of Scotland, and when should they say no to taking on these assets?





Have your Say: DTAS' Response to Community Benefits from Net Zero Consultation, 47 sign-ups.

Visit our events page to access the next DTAS Debates.



The insights from the debates, such as the session on burnout, have provided useful information for stress management and community health, which is vital for the sustainability of my projects.

### Information on further research can be found here:



**DTAS Members Survey** Community Benefit Funding and **Shared Ownership Report** 



**Development Trusts:** Community Ownership **Economic Impact** 



DTAS Deep Dives: Kyle of Sutherland Case Study



### DTAS EVENTS

DTAS has delivered a diverse range of events, accessed by full, associate, provisional and aspiring members; as well as intermediary organisations, local authorities and clients of the Democratic Finance programme and Community Ownership Support Service.

Our event programmes strive to provide those working in the community sector with:

- Networking opportunities
- Improved organisational capacity
- Opportunity to influence policy
- Knowledge sharing
- Tailored advice and support
- Learning and skills improvement

We love DTAS! I always tell people that it's the most valuable network we are part of. The annual gathering, training and networking opportunities are fantastic. There's always a risk with these things that you feel that you've 'wasted' a day that could be spent doing something else, but this has never been the case for me with any DTAS training or event.

The online events have been highly relevant and very informative, especially learning from about other DTs.



TOTAL EVENTS DELIVERED

**58** 



TOTAL ATTENDEES

1,415

Our event report showcases details on our events ran from January – December 2024







139



**254** 



OCT - DEC

JAN - MAR 136



Visit our website for more information on our current events

### Conference

The Annual Conference 2024 delivered a rich programme of plenar sessions, workshops and study visits.

The structured sessions were interspersed with time for networking or visiting the marketplace space which exhibited the funding and support available to development trusts.

**236**ATTENDESS

134

ORGANISATIONS

## REGIONAL GATHERINGS DELIVERED

South Lanarkshire

Skye

North Highlands

Argyll, Loch Lomond and the Trossachs

60
ORGANISATIONS
attended regional
gatherings

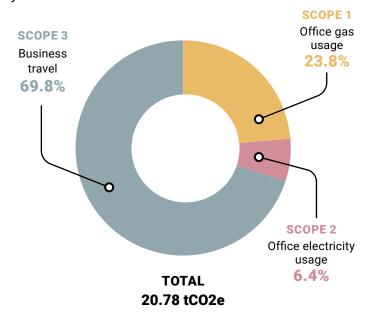
whom we

of whom were aspiring groups



# **Environmental and sustainability work**

Our Events and Sustainability Coordinator, Annie, has been working on our environmental strategy and has calculated our baseline emissions for the annual year of 2024.



Our baseline indicates our emissions are 20.78 tCO2e. To reduce our emissions by 90% by 2045 – we will need to reduce our footprint by at least 18.7 tCO2e.

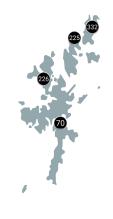
We're looking forward to focusing on this work over the next year. Keep an eye on our website for a full carbon reduction plan.



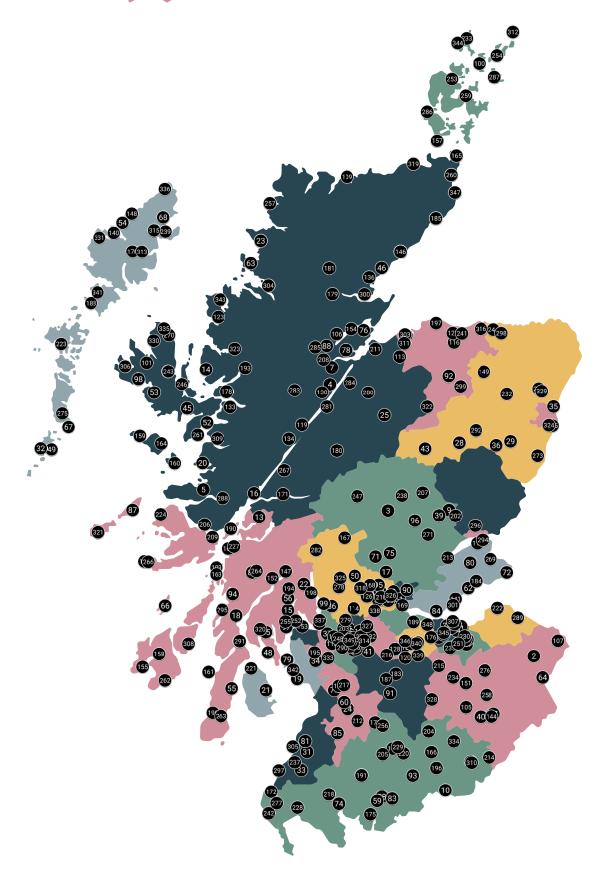
**Annie Etherington**Events and Sustainability Coordinator

annie@dtascot.org.uk









| 1 A Greener Hawick   |            | Forres Area Community Trust   | 234        |  |
|--|------------|---|------------|--|
| 2 A Heart for Duns<br>3 Aberfeldy Development Trust  | 119<br>120 | Fort Augustus & Glenmoriston Community Company Forth & District Development Trust       | 235<br>236 | Penicuik Community Development Trust Pentlands Community Space                   |
| 4 Abriachan Forest Trust   | 121        | Fountainbridge Canalside Community Trust  | 237        | Pinwherry and Pinmore Community Development SCIO                                 |
| 5 Acharacle Community Company<br>6 Action Porty  | 122<br>123 | Fuse Youth Cafe Gairloch and Loch Ewe Action Forum (GALE)                               | 238<br>239 | Pitlochry Community Action Trust Point & Sandwick Trust                          |
| 7 Aird Community Trust   | 123        | Galston Community Development Trust   | 240        | Polit & Sandwick Trust Polibeth Community Hub SCIO                               |
| 8 Alva Development Trust   | 125        | Garbh Allt Community Initiative GACI  | 241        | Portgordon Community Trust   |
| 9 Alyth Development Trust<br>0 Annan Harbour Action Group  | 126<br>127 | Gargunnock Community Trust Garmouth & Kingston Community Association                    | 242<br>243 | Portpatrick Community Development Trust Portree & Braes Community Trust          |
| 1 Annexe Communities   | 128        | Getting Better Together Ltd   | 244        | Portsoy Community Enterprise   |
| 2 Antermony Development Trust<br>3 Appin Community Development Trust   | 129<br>130 | Glasgow Eco Trust Glen Urquhart Rural Community Association                             | 245<br>246 | Possilpark People's Trust Raasay Development Trust                               |
| 4 Applecross Community Company   | 131        | Glenbarr Community Development Association  | 247        | Rannoch Community Trust  |
| 5 Ardentinny Community Trust Ltd   | 132        | Glenboig Development Trust  | 248        | Renfrew Development Trust  |
| 6 Ardgour Glensanda Development Trust<br>7 Ardoch Development Trust  | 133<br>134 | Glenelg & Arnisdale Development Trust Glengarry Community Woodlands                     | 249<br>250 | Renton Community Development Trust Rosemount Development Trust                   |
| 8 Ardrishaig Community Trust   | 135        | Glenkens Community & Arts Trust   | 251        | Rosewell Development Trust   |
| 9 Ardrossan Community Development Trust  | 136        | Go Golspie  | 252        | Rosneath Peninsula West Community Development Trust                              |
| 0 Arisaig Community Trust<br>1 Arran Development Trust   | 137<br>138 | Gorebridge Community Development Trust Govanhill Baths Community Trust                  | 253<br>254 | Rousay, Egilsay and Wyre Development Trust Ltd<br>Sanday Development Trust       |
| 2 Arrochar & Tarbet Community Development Trust  | 139        | Govanhill Community Development Trust   | 255        | Sandbank Community Development Trust   |
| A Assynt Development Trust   | 140<br>141 | Great Bernera Community Development Trust Greener Kirkcaldy                             | 256<br>257 | Sanquhar Enterprise Company Scourie Community Development Company                |
| 4 Auchinleck Community Development Initiative<br>5 Aviemore and Glenmore Community Trust                       | 141        | Grow 73   | 258        | Selkirk Regeneration (SCIO)  |
| 6 Baldernock Community Development Trust   | 143        | Growing21   | 259        | Shapinsay Development Trust  |
| 7 Balerno Village Trust<br>8 Ballater (RD) Ltd   | 144<br>145 | Hawick Development Trust Healthy n Happy Community Development Trust                    | 260<br>261 | Sinclair's Bay Trust Sleat Community Trust                                       |
| 9 Banchory Community Trust   | 146        | Helmsdale & District Development Trust  | 262        | South Islay Development  |
| 0 Barmulloch Community Development Company   | 147        | Here We Are (Cairndow) Ltd  | 263        | South Kintyre Development Trust  |
| 1 Barr Community SCIO 2 Barra & Vatersay Community Ltd   | 148<br>149 | Horshader Community Development Trust Huntly Development Trust                          | 264<br>265 | South Loch Awe-side Community Company South Seeds                                |
| 3 Barrhill Development Trust   | 150        | Inchinnan Development Trust   | 266        | South West Mull and Iona Development   |
| 4 Beith Community Development Trust  | 151<br>152 | Innerleithen Community Trust Inspire Inveraray  | 267<br>268 | Spean Bridge, Roy Bridge and Achnacarry SCIO<br>Spirit of Springburn SCIO        |
| 5 Belhelvie Community Trust<br>6 Birse Community Trust   | 153        | Inverclyde Community Development Trust  | 269        | St Andrews Environmental Network Limited   |
| 7 Bishopton Community Development Trust  | 154        | Invergordon Development Trust   | 270        | Staffin Community Trust  |
| 8 Blackhall Community Trust<br>9 Blairgowrie and Rattray Development Trust                                     | 155<br>156 | Iomairt Chille Chomain Iona Renewables  | 271<br>272 | Stanley Development Trust<br>Stepps Community Development Trust                  |
| 9 Blairgowrie and Rattray Development Trust 0 Borthwick Water Community Development Trust                      | 157        | Island of Hoy Development Trust   | 273        | Stonehaven Town Partnership  |
| 1 Bothwell Futures   | 158        | Islay Development Initiative  | 274        | Stoneyburn and Bents Future Vision Group SCIO SC04676                            |
| 2 Braehead, Broomridge & District Community Development Trust<br>3 Braemar Community Limited                   | 159<br>160 | Isle of Canna Community Development Trust Isle of Eigg Heritage Trust                   | 275<br>276 | Storas Uibhist<br>Stow Community Trust   |
| 4 Bridgend Farmhouse   | 161        | Isle Of Gigha Heritage Trust  | 277        | Stranraer Development Trust  |
| 5 Broadford And Strath Community Company   | 162        | Isle of Kerrera Development Trust Isle Of Luing Community Trust                         | 278<br>279 | Strathard Community Trust Strathblane Community Development Trust                |
| 6 Brora Development Trust 7 Burnfoot Community Futures   | 163<br>164 | Isle of Rum Community Trust   | 279        | Strathblane Community Development Trust Strathdearn Community Developments       |
| 8 Bute Community Land Company Ltd  | 165        | John O'Groats Development Trust   | 281        | Stratherrick and Foyers Community Trust  |
| 9 Buth Bharraigh<br>0 Callander Community Development Trust  | 166<br>167 | Johnstonebridge Community Centre Trust Killin and Ardeonaig Community Development Trust | 282<br>283 | Strathfillan Community Development Trust Strathglass and Affric Community Co Ltd |
| 1 Cambusbarron Community Development Trust   | 168        | Kilmadock Development Trust   | 284        | Strathnairn Development Company  |
| 2 Camuscross & Duisdale Initiative   | 169        | Kincardine Community Association  | 285        | Strathpeffer and District Community Development Trust                            |
| Carbost Pier Ltd. Carloway Estate Trust (Urras Oighreachd Chàrlabhaigh)  | 170<br>171 | Kinloch Historical Society Kinlochleven Community Trust                                 | 286<br>287 | Stromness Community Development Trust Stronsay Development Trust                 |
| 5 Carradale Community Trust  | 172        | Kirkcolm Community Trust  | 288        | Sunart Community Company   |
| 6 Carrick Castle Community Trust Limited   | 173        | Kirkconnel & Kelloholm Development Trust  | 289        | Sustaining Dunbar  |
| 7 Cassiltoun Trust (sub of Cassiltoun Housing Association) 8 Castle Douglas Community Centre Development Trust | 174<br>175 | Kirkcowan Community Development Trust Kirkcudbright Development Trust                   | 290<br>291 | Swamp Creative Media Centre Tarbert and Skipness Community Trust                 |
| 9 Castle Douglas Development Forum   | 176        | Kirknewton Community Development Trust Ltd  | 292        | Tarland Development Group  |
| 0 Catrine Community Trust  | 177<br>178 | KPT (Keir, Penpont, Tynron) Development Trust Kyle and Lochalsh Community Trust         | 293<br>294 | Tarves Development Trust Tayport Community Trust                                 |
| 1 Clackmannan Development Trust<br>2 CLEAR Buckhaven & Methil  | 179        | Kyle of Sutherland Development Trust  | 295        | Tayvallich Initiative Ltd  |
| 3 Coigach Community Development Company  | 180        | Laggan Forest Trust   | 296        | Tealing Development Trust Ltd  |
| 4 Coldstream Community Trust 5 Colintraive and Glendaruel Development Trust                                    | 181<br>182 | Lairg & District Community Initiatives Lambhill Stables                                 | 297<br>298 | The Ballantrae Trust The Boyndie Trust   |
| 6 Colonsay Community Development Company   | 183        | Lanark Community Development Trust  | 299        | The Cabrach Trust  |
| 7 Comann Eachdraidh Eirisgeidh   | 184        | Largo Communities Together Latheron, Lybster & Clyth Community                          | 300<br>301 | The Dornoch Area Community Interest Company                                      |
| 8 Comann Eachdraidh Sgìre a Bhac<br>9 Community Central Hall   | 185        | Development Company   | 302        | The Ecology Centre The Eskdale Foundation  |
| O Community Development Company of Nesting   | 186        | Lenzie Community Development Trust  | 303        | The Findhorn Village Conservation Company  |
| 1 Comrie Development Trust   | 187<br>188 | Lesmahagow Development Trust Leverhulme Community Hub                                   | 304<br>305 | The Garve & District Development Company The Girvan Town Team                    |
| 2 Crail Community Partnership<br>3 Cranhill Development Trust  | 189        | Linlithgow Community Development Trust  | 306        | The Glendale Trust   |
| 4 Creetown Initiative Ltd  | 190        | Lismore Community Trust   | 307        | The Heart of Newhaven  |
| 5 Crieff Community Trust<br>6 Cromarty Community Development Trust   | 191<br>192 | Local Initiatives in New Galloway Lochbroom and Ullapool Community Trust                | 308<br>309 | The Isle of Jura Development Trust The Knoydart Foundation                       |
| 7 Crossroads Community Hub   | 193        | Lochcarron Community Development Company  | 310        | The Langholm Initiative  |
| 8 Culbokie Community Trust   | 194        | Lochgoil Community Trust Ltd  | 311<br>312 | The Leanchoil Trust The North Ronaldsay Trust                                    |
| 9 Cumbrae Community Development Company 0 Cupar Development Trust  | 195<br>196 | Lockwinnoch Community Development Trust<br>Lockerbie Old School Community Hub           | 312        | The Pairc Trust  |
| 1 Dailly Community Development Trust SCIO  | 197        | Lossiemouth Community Development Trust   | 314        | The Pavillion (Greater Easterhouse)  |
| 2 Dalavich Improvement Group   | 198<br>199 | Luss & Arden Community Development Trust Machrihanish Airbase Community Company         | 315<br>316 | The Stornoway Trust The Three Kings Cullen Association                           |
| 3 Dalbeattie Community Initiative<br>4 Dalgety Community Trust   | 200        | Maryhill Burgh Halls Trust  | 317        | Thenue Communities   |
| 5 Dalmellington Parish Development Trust   | 201        | Mayfield & Easthouses Development Trust   |            | (trading sub of Thenue Housing Association)                                      |
| 6 DCDT Enterprise Company Limited 7 Development Coll   | 202        | Meigle and Ardler Community Development Trust Milngavie Community Development Trust     | 318<br>319 | Thornhill Development Trust Thurso Community Development Trust                   |
| 8 Dingwall Community Development Company   | 204        | Moffat Town Hall Trust  | 320        | Tighnabruaich District Development Trust   |
| 9 Discover Bridge of Allan Ltd ( Development Trust)  | 205<br>206 | Moniaive Initiative Morvern Community Development Company                               | 321<br>322 | Tiree Community Development Trust Tomintoul & Glenlivet Development Trust        |
| 0 Dollar Community Development Trust<br>1 Douglas St Brides Community Group                                    | 207        | Mount Blair Community Development Trust   | 323        | Torridon District Community Association  |
| 2 Dufftown Trust   | 208        | Muir of Ord Development Trust   | 324        | Torry Development Trust  |
| 3 Dumfries High Street Ltd (T/A Midsteeple Quarter)<br>4 Dunadd Community Enterprise                           | 209<br>210 | Mull & Iona Community Trust Muthill Village Trust                                       | 325<br>326 | Trossachs Community Trust Tullibody Community Development Trust                  |
| 5 Dunblane Development Trust   | 211        | Nairn Improvement Community Enterprise  | 327        | Twechar Community Action   |
| 5 Dunkeld, Birnam & District Community Development Trust   | 212<br>213 | New Cumnock Development Trust<br>Newburgh Community Trust                               | 328<br>329 | Tweedsmuir Community Company Udny Community Trust Company Ltd                    |
| 7 Dunoon Community Development Trust<br>8 Dunvegan Community Trust SCIO  | 213        | Newcastleton & District Community Trust   | 330        | Uig Community Trust Company (UCT)  |
| 9 East Loch Lomond Community Trust   | 215        | Newlands Community Development Trust  | 331        | Uig Development Trust  |
| Eday Partnership   | 216<br>217 | Newmains Community Trust Ltd Newmilns Regeneration Association                          | 332<br>333 | Unst Partnership Ltd Uplawmoor Development Trust                                 |
| Edinbane and Communities Co.Ltd Edinburgh Old Town Development Trust   | 218        | Newton Stewart Initiative   | 334        | Upper Eskdale Development Group  |
| B Eilean Eisdeal Trust   | 219        | Newtongrange Development Trust  | 335        | Urras Ionad Thròndairnis   |
| 4 Ekopia Social Investments Ltd<br>5 Ettrick and Yarrow Community Development Company                          | 220<br>221 | Nith Valley Leaf Trust North Arran Community Benefit Society Ltd                        | 336<br>337 | Urras Oighreachd Ghabhsainn<br>Vale of Leven Trust                               |
| 6 Evanton Community Trust  | 222        | North Berwick Community Development Company   | 338        | Valley Renewables Group  |
| 7 Eyemouth Development Trust   | 223        | North Uist Development Company Limited  | 339        | WAT IF   |
| 8 Fallin Community Voice<br>9 Farr North Community Development Trust   | 224<br>225 | North West Mull Community Woodland Company Limited North Yell Development Council       | 340<br>341 | West Calder & Harburn Community Development Trust West Harris Trust              |
| Fair North Community Development Trust  Fauldhouse & Breich Valley Community Development Trust                 | 226        | Northmavine Community Development Company (NCDC)  | 342        | West Kilbride Community Initiative Ltd   |
| 1 Ferguslie Park Community Development Trust   | 227        | Oban Communities Trust  | 343        | Wester Loch Ewe Trust  |
| 2 Ferguslie Park Housing Association<br>3 Finderne Development Trust   | 228<br>229 | Old Luce Development Trust Old School Thornhill   | 344<br>345 | Westray Development Trust WHALE Arts Agency                                      |
| 4 Fintry Development Trust   | 230        | One Dalkeith  | 346        | Whitburn & District Community Development Trust                                  |
| Fittle Community Development Trust Fochabers Village Association   | 231<br>232 | Out of the Blue Arts and Education Trust Oyne Community Association                     | 347<br>348 | Wick Development Trust Winchburgh Community Development Trust                    |
| 6 Fochabers Village Association  |            | o proceedimental mooderation  | 340        |  |

# A SNAPSHOT OF OUR IMPACT



**MEMBER SUPPORT** 

398
TOTAL
MEMBERS

276
FULL
MEMBERS

74
PROVISIONAL MEMBERS

48
ASSOCIATE
MEMBERS

40
NEW MEMBERSHIP
APPLICATIONS



**DEMOCRATIC FINANCE** 

92
ORGANISATIONS
SUPPORTED

11

DEMOCRATIC FINANCE
OFFERS LAUNCHED

£1,040,400

RAISED IN
COMMUNITY SHARES



COMMUNITY OWNERSHIP SUPPORT SERVICE

26
EVENTS
PRESENTED TO

734
DELEGATES

252

NEW ENQUIRIES FROM MEMBERS AND COMMUNITY GROUPS



FACILITIES
MANAGEMENT SERVICE

39
SITE VISITS HAVE
BEEN COMPLETED

30
OF THE GROUPS SUPPORTED WERE DTAS MEMBERS

32
GROUPS WERE
COSS CLIENTS



- DTAS, 1B Washington Lane, Edinburgh, EH11 2HA
- (C) 0131 220 2456
- info@dtascot.org.uk (for general enquiries) membership@dtascot.org.uk (for membership enquiries including setting up a development trust)